

---

Arrangement Regarding Bovine Meat

INTERNATIONAL MEAT COUNCIL

Reply to Questionnaire

AUSTRIA

(Updated to Fourth Quarter 1986)

Note: The present reply relates to:

PART A: Table A.1

PART B: Tables B.1, B.2, B.3, B.4

PART C: Tables C.1, C.2.2, C.2.3, C.3, C.4.1, C.4.2

PART D: Table D.1

PART E: Table E.1

PART F: Tables F.1, F.2, F.3, F.4

PART A

Table A.1 Bovine Cattle Numbers and Herd Structure

('000 head)

Census date: 3 December (of the preceding year)	1983	1984	1985	1986	1987	Forecast		Percentage change 1987/1986
						1988	1989	
Total cattle and calves	2,546	2,633	2,669	2,655	2,687	n.y.a.	n.y.a.	-0.7
Bulls	608	631	643	651	651			0
Dairy cows	971	994	1,000	990	988			-0.2
Dairy heifers	408	420	434	439	429			-2.3
Beef cows )	247	260	269	257	255			-0.8
Beef heifers )								
Steers	37	37	35	32	26			-18.7
Calves	276	291	288	286	288			+0.7

PART B

**Table B.1 Inspected and Total Slaughtering and  
Average Dressed Carcass Weights (Av.D.C.W.)**

('000 head)

	Cows and heifers			Adult male cattle			Calves			Total cattle and calves		
	Inspected	Total	Av.D.C.W. (kg.)	Inspected	Total	Av.D.C.W. (kg.)	Inspected	Total	Av.D.C.W. (kg.)	Inspected	Total	Av.D.C.W. (kg.)
1982	197	202	274	354	358	350	189	196	84	740	756	265
1983	197	201	276	359	362	365	174	181	87	730	744	265
<u>1984</u>												
I	54	55		92	92		43	44		189	191	
II	48	49		102	103		49	50		199	202	
III	53	54		101	101		43	43		197	198	
IV	71	73		95	96		50	50		216	219	
<u>Total</u>	225	231	275	390	393	356	185	192	88	800	816	269
<u>1985</u>												
I	67	69		96	97		49	50		212	216	
II	58	59		105	105		49	50		212	214	
III	59	60		102	103		43	43		204	206	
IV	69	70		94	95		45	45		208	210	
<u>Total</u>	253	258	273	397	400	354	186	188	85	836	846	268
<u>1986</u>												
I		65			92			46			203	
II		59			95			47			201	
III		63			108			47			218	
IV		81			106			52			239	
<u>Total</u>		269	276		402	366		199	87		870	n.y.a.
<u>Forecast</u>												
1987	n.y.a.											
1988	n.y.a.											

PART B

Table B.2 Total Production of Bovine Meat

('000 metric tons, dressed carcass weight)

	Total meat production from slaughtered animals		
	Beef	Veal	Total
1982	183.6	16.5	200.1
1983	187.7	15.7	203.4
<u>1984</u>			
I			
II			
III			
IV			
<u>Total</u>	203.4	16.8	220.2
<u>1985</u>			
I			
II			
III			
IV			
<u>Total</u>	211.6	16.4	228.0
<u>1986</u>			
I			
II			
III			
IV			
<u>Total</u>			
<u>Forecast</u>			
1987	n.y.a.		
1988	n.y.a.		

PART B

Table B.3 Private and Public Stocks of Bovine Meat

('000 metric tons, dressed carcass weight)

A. Private stocks of bovine meat (at wholesale level)					
B. Stocks held by or for regulatory or marketing authorities					
	Beef		Veal		Total
	A.	B.	A.	B.	
1977/78	n.a.	3	n.a.	-	3
1978/79	n.a.	5	n.a.	-	5
1979/80	n.a.	5	n.a.	-	5
1980/81	n.a.	5	n.a.	-	5
1981/82	n.a.	4	n.a.	-	4
1982/83	n.a.	4	n.a.	-	4
1983/84	n.a.	4	n.a.	-	4
1984/85	n.a.	5	n.a.	-	5

PART B

Table B.4 Consumption of Bovine Meat

	Total consumption of bovine meat ( '000 metric tons, dressed carcass weight)	Per caput consumption (kg.)
1977/78	186.5	24.8
1978/79	188.5	25.1
1979/80	187.5	24.9
1980/81	189.0	25.1
1981/82	184.0	24.5
1982/83	174.5	23.1
1983/84	172.0	22.8
1984/85	159.5	21.1
1985/86	169.0	22.4

PART C

Table C.1 Imports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons,  
dressed carcass weight equivalent)

	Live cattle (excluding breeding cattle)		Beef and veal			Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Weight	Fresh and chilled	Frozen	Other (canned, cooked, etc.)		
<u>1982</u>	0	0	2	7	n.a.	9	9
<u>1983</u>	0	0	2	3	n.a.	5	5
<u>1984</u>							
I	0	0	0	1	n.a.	1	1
II	0	0	0	2	n.a.	2	2
III	0	0	0	2	n.a.	2	2
IV	0	0	0	0	n.a.	0	0
<u>Total</u>	0	0	0	5	n.a.	5	5
<u>1985</u>							
I	0	0	0	0	n.a.	0	0
II	0	0	0	0	n.a.	0	0
III	0	0	0	0	n.a.	0	0
IV	0	0	1	0	n.a.	1	1
<u>Total</u>	0	0	1	1	n.a.	2	2
<u>1985</u>							
I	0	0	0	0	n.a.	0	0
II	0	0	0	0	n.a.	0	0
III	0	0	0	0	n.a.	0	0
IV	0	0	0	0	n.a.	0	0
<u>Total</u>	0	0	1	1	n.a.	2	2
<u>Forecast</u>							
<u>1987</u>							
<u>1988</u>							







PART C

Table C.3 Exports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons,  
dressed carcass weight equivalent)

	Live cattle (excluding breeding cattle)		Beef and veal			Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Weight	Fresh and chilled	Frozen	Other (canned, cooked, etc.)		
<u>1982</u>	20	12	23	0	n.a.	23	35
<u>1983</u>	17	11	28	0	n.a.	28	39
<u>1984</u> I	5	3	9	0	n.a.	9	12
II	6	4	11	0	n.a.	11	15
III	2	1	11	0	n.a.	11	12
IV	6	4	12	0	n.a.	12	16
<u>Total</u>	19	12	43	0	n.a.	43	55
<u>1985</u> I	5	3	14	0	n.a.	14	17
II	1	0	16	0	n.a.	16	16
III	1	1	13	0	n.a.	13	14
IV	2	1	13	0	n.a.	13	14
<u>Total</u>	9	5	56	0	n.a.	56	61
<u>1986</u> I	2	2	14	0	n.a.	14	16
II	4	2	12	0	n.a.	12	14
III	4	3	16	0	n.a.	16	19
IV	9	5	20	0	n.a.	20	25
<u>Total</u>	19	12	62	0	n.a.	62	74
<u>Forecast</u>							
1987							
1988							



PART C

Table C.4.2 Exports of Fresh and Chilled Beef and Veal by Country of Destination, Quantity ("Q" = Product Weight, '000 Metric Tons) and Value ("V" = Mio AS, Free Frontier)

Year	Country of Destination	Italy								OTHERS	TOTAL
1982	Q	22								1	23
	V	1,011								21	1,032
1983	Q	27								1	28
	V	1,188								20	1,208
1984	I										
	Q	8								0	9
II	V	363								10	373
	Q	10								1	11
III	V	405								17	422
	Q	10								1	11
IV	V	381								14	395
	Q	12								0	12
TOTAL 1984	V	419								16	435
	Q	41								2	43
1985	V	1,569								56	1,625
	I										
II	Q	13								1	14
	V	469								25	494
III	Q	15								1	16
	V	516								43	559
IV	Q	12								1	13
	V	406								37	443
TOTAL 1985	Q	11								2	13
	V	396								34	430
1986	Q	51								5	56
	V	1,787								139	1,926
1986	I										
	Q	13								1	14
II	V	430								32	462
	Q	10								2	12
III	V	329								44	373
	Q	14								2	16
IV	V	390								40	430
	Q	15								5	20
TOTAL 1986	V	440								76	516
	Q	52								10	62
	V	1,589								193	1,782

## PART D

Table D.1 Beef Prices

(AS per 100 kg.)

Year	Average minimum price if any, guaranteed to the producer	Average price received by producers	Average wholesale prices		Average retail price for beef	Average import prices (free frontier)	Average retail price for major competing meat	Real per capita disposable income 1976=100	Consumer price index 1976=100	Average export price (free frontier)	Exchange rate against the US\$
			Manufacturing grade	Table grade							
1982	...	2,434	5,415	...	14,100	5,146	11,000	105.7	135.7	4,583	...
1983	...	2,553	5,415	...	14,810	5,196	10,900	107.2	140.2	4,307	17.96
1984	...	2,518	5,415	...	15,500	9,557	11,200	105.9	148.1	3,758	20.01
1985	...	2,489	5,415	...	15,600	7,617	10,600	108.3	152.9	3,431	20.69
1986	...	n.y.a.	n.y.a.	...	15,700	10,259	10,300	n.y.a.	155.5	2,863	15.27

Table D.1

There is no average minimum price guaranteed to the producer.

Average price received by producers is a national average price for slaughter cattle per 100 kg.

Average wholesale price, manufacturing grade, is for boneless beef, frozen.

Average retail price for beef is a national average retail price for strip loin.

Average import price (free frontier) is the ratio between the value of total imports of beef and veal, fresh and chilled, and the quantity of these imports.

Average retail price for major competing meat is a national average retail price for "escalope Viennoise" of pork.

Real per capita disposable income shows the index of per capita income of employees.

Average export price (free frontier) is the ratio between the value of total exports of beef and veal, fresh and chilled, and the quantity of these exports.

Tableau D.1

Il n'existe pas de prix minimum moyen garanti à la production.

Le prix moyen à la production est un prix moyen national de 100 kg de bovins de boucherie.

Le prix moyen de gros de la viande pour la transformation est celui de la viande de boeuf désossée congelée.

Le prix de détail moyen de la viande de boeuf est un prix de détail moyen de l'ailoyau désossé.

Le prix moyen à l'importation (franco frontière) est le quotient de la valeur des importations totales de viandes de boeuf et de veau, fraîches et réfrigérées, par le volume de ces importations.

Le prix de détail moyen de la principale viande concurrente est un prix de détail moyen national pour l'escalope "viennoise" de porc.

Le revenu disponible réel par habitant est l'indice du revenu par personne salariée.

Le prix d'exportation moyen (franco frontière) est le quotient de la valeur des exportations totales de viandes de boeuf et de veau, fraîches et réfrigérées, par le volume de ces exportations.

Cuadro D.1

No existe un precio medio minimo garantizado para el productor.

El precio medio pagado a los productores es un precio medio nacional por 100 kg de animal sacrificado.

El precio medio al por mayor de la carne para conserva corresponde a la carne de vaca sin hueso, congelada.

El precio medio al por menor de la carne de vaca es un precio medio nacional al por menor para el bife angosto.

El precio medio de importación (franco frontera) es la relación entre el valor de las importaciones totales de carne de vaca y de ternera, fresca y refrigerada, y el volumen de dichas importaciones.

El precio medio al por menor para la principal carne competidora es un precio medio nacional al por menor para el escalope a la milanesa de cerdo.

El ingreso real disponible por habitante muestra el índice del ingreso per capita de los empleados.

El precio medio de exportación (franco frontera) es la relación entre el valor de las exportaciones totales de carne de vaca y de ternera, fresca y refrigerada, y el volumen de dichas exportaciones.

PART E

Table E.1 Production, Consumption, Imports, Exports and  
Prices of Offals of Bovine Animals<sup>1</sup>

('000 metric tons)

	Production	Consumption	Imports	Exports	Representative prices
<u>1982/83</u>	32.5	33.5	1.5	0.5	not available
<u>1983/84</u>	33	34	1.5	0.5	
<u>1984/85</u>	35	35	1	1	
<u>1985/86</u>	34.5	34.5	0.5	0.5	
<u>Forecast</u> 1987 1988					

<sup>1</sup>Including offals of horses, pigs, sheep and goats



PART F

Table F.1 Production of Pigmeat, Poultry Meat and Sheepmeat

('000 metric tons, carcass weight equivalent)

	Pigmeat	Poultry meat (ready to cook)	Sheepmeat
1982	427.2	70.7	1.1
1983	437.5	75.7	0.9
1984	434.8	81.7	1.2
<u>1985</u>			
I			
II			
III			
IV			
<u>Total</u>	455.6	78.9	1.3
<u>1986</u>			
I			
II			
III			
IV			
<u>Total</u>	445.6	n.y.a.	1.4
<u>Forecast</u>			
1987			
1988			

PART F

Table F.2 Consumption of Pigmeat, Poultry meat and Sheepmeat

(Total consumption: '000 metric tons, carcass weight equivalent;  
per caput consumption: kg.)

	Pigmeat*		Total poultry meat* (ready to cook)		Sheepmeat	
	Total	Per caput	Total	Per caput	Total	Per caput
1982	360.5	47.7	77	10.2	1.1	n.a.
1983	359.5	47.6	90	11.9	0.9	"
1984	357.5	47.3	89.5	11.9	1.2	"
<u>1985</u>						
I						
II						
III						
IV						
<u>Total</u>	371.0	49.1	90.5	11.8	1.3	"
<u>1986</u>						
I						
II						
III						
IV						
<u>Total</u>					1.4	"
<u>Forecast</u>						
1987						
1988						

\* years/años/años: 1982/83, 1983/84, 1984/85

PART F

Table F.3 Trade of Pigmeat

('000 metric tons, carcass weight equivalent)

	1982	1983	1984	1985				Total 1985	1986				Total 1986	Forecast	
				I	II	III	IV		I	II	III	IV		1987	1988
TOTAL IMPORTS Of which from:	0.3	1.3	1.2	0.1	0.1	0.1	0.2	0.5	...	...	...	0.1	0.3		
TOTAL EXPORTS Of which to:	3.7	0.7	1.4	2.9	4.4	0.1	0.4	7.8	1.0	0.1	...	0.2	1.4		

PART F

Table F.4 Trade of Total Poultry Meat

('000 metric tons, carcass weight equivalent)

	1982	1983	1984	1985				Total 1985	1986				Total 1986	Forecast	
				I	II	III	IV		I	II	III	IV		1987	1988
TOTAL IMPORTS Of which from:	8.6	10.1	10.1	1.3	2.5	3.0	3.9	10.7	2.1	2.5	4.2	4.8	13.6		
TOTAL EXPORTS Of which to:	1.3	0.4	0.1	...	...	...	...	0.1	...	...	...	...	...		

Notes/Notas

<sup>1</sup>Y compris les abats d'animaux des espèces chevaline, porcine, ovine et caprine./Incluidos los despojos de ganado caballar, porcino, ovino y caprino.